





## The Future of Swiss Hydropower

## Werner Hediger, HTW Chur Energy Research Workshop Disentis 2016

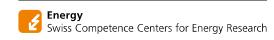


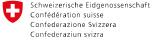






#### In cooperation with the CTI





Swiss Confederation

Commission for Technology and Innovation CTI

## The Future of Swiss Hydropower

#### A project cluster:

**WP1: Operation (flexibility)** 

**WP2: Investment (uncertainty)** 

WP3: Regional impact &

sustainability assessment

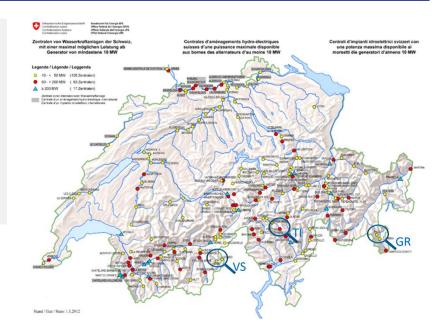
#### Project Team:

Weigt, UniBas: Lead, WP1

Schumann, HES-SO: WP1

Romerio, UniGe: WP2, WP3

Hediger, HTW Chur: WP3, WP2







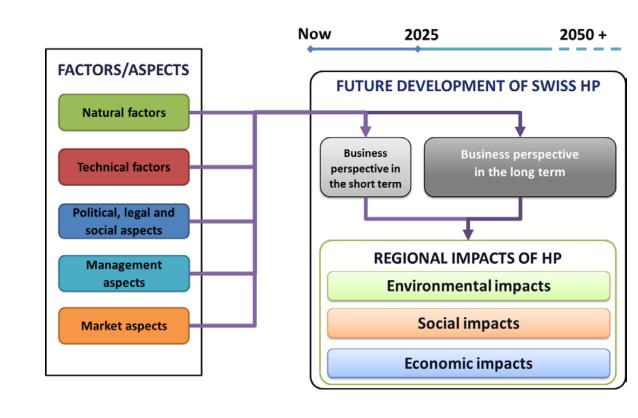




# 1st Joint Workshop (March 2015) on Drivers and Uncertainties

### 12th March, Bern:

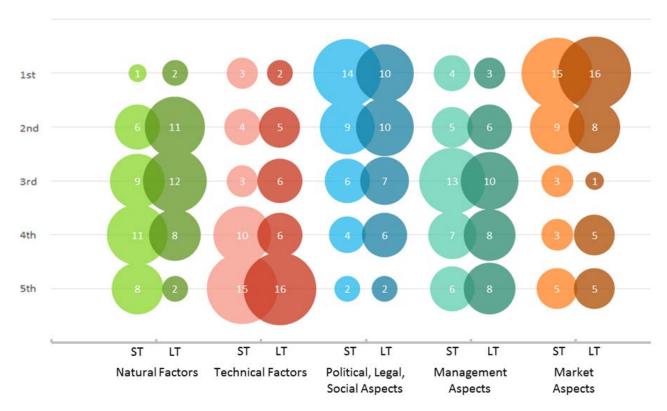
- Questionnaire on drivers and uncertainties
- 35 stakeholders from science (NRP, SCCERs), industry, NGOs, and administration
- External input from Scandinavia and Germany
- Discussion on short and long-term issues







# 1st Joint Workshop (March 2015) Main Results



Market and Policy aspects are the current main concerns





## **Project Webpage**

fonew.unibas.ch/forschungprojekte/projekte/hp-future/





### **Open Points**

#### **Stakeholder Process**

- Role of SFOE
- Linkage to and role within the ongoing policy process
- Renewal of concessions, water fees & governance

### Modeling

- Market development and numerical forecasts
- Role of Europe and international comparison



