NRP 70

Electricity supply

Joint project: The Future of Swiss Hydropower

Overview

How can Swiss Hydropower cope with the current market framework?

What future role will Swiss Hydropower play in the 'Energie Strategie 2050'?

What does this mean for the Swiss **Cantons and Communities?**

WP1: HP Operation WP2: HP Investment WP3: HP Sustainability	Screening of Drivers and Uncertainties	Framework Development						Verification with Stake-holders	Framework Application					Conso- dation
	2014		20	2015			2016			2				2018
	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
Joint Workshop Level	Long Terr	m Drivers m Drivers nal Setting						Frame Valid					Synthesis and Final Report	
WP1 Development	HP Sing	le Model		HP Multi Model					HP Market Feedback		dback			
WP1/2 Application			Interface	Case Study VS				Case Stu	udy Setup	Case Study TI				
WP2 Development	Drivers, S	Scenarios	and Data	Investment Model						Measures				
WP3 General	Relevance Analysis for: Pilot GR Case VS Case TI			, ,				Stakeholde	r Dialogue					
WP3 Assessments				Pilot GR Case Study GR Case Study VS Case Study TI										

Industrial partners:

Azienda Elettrica Ticinese (AET) Alpiq

Forces Motrices Valaisannes (FMV)

Misurio

Repower











Subprojects

WP1 HP Operation

What are the short-term operational options for Swiss hydro plants to cope with the volatile market environment?

- Development of a short-term model framework
- Incorporation of different flexibility aspects

WP2 HP Investment

What are the long-term investment options for Swiss HP and how can uncertainty be accounted?

- Development of an investment/retrofitting framework
- Accounting for the most important sources of uncertainty

WP3 HP Sustainability

What are the regional impacts of these developments from a comprehensive sustainability perspective?

- Impact analysis and sustainability assessment
- Role and consequences for regional stakeholders

Energy Turnaround

Major challenges for Swiss Energy Strategy 2050:

- Increase of hydro output → requires retrofitting, new *investments*
- Integration of renewable generation → need for more *flexibility*
- Social Acceptance → need for regional **stakeholder** involvement

The deliverables: HP Future will ...

- Create a flexible methodology and tooling to optimize HP operation to cope with the envisioned increase of renewable generation
- Develop an assessment approach for HP investments able to cope with uncertainty and providing insights on the envisioned HP output increase
- Engage in a comprehensive stakeholder process, enabling better informed decision making for public bodies, regulatory authorities, electricity companies, and the Swiss citizen
- Provide recommendations of regulatory and market measures

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